

1 = Strongly Disagree ♦ 2 = Moderately Disagree ♦ 3 = Neutral ♦ 4 = Moderately Agree ♦ 5 = Strongly Agree

1. I am willing to accept above-average risk of investment losses to obtain above-average returns on my investments.	1	2	3	4	5
2. Staying ahead of inflation is more important to me than maintaining stable principal values.	1	2	3	4	5
3. If an investment loses money over the course of a year, I can easily resist the temptation to sell it.	1	2	3	4	5
4. I do not plan to withdraw my retirement money for major expenses before I retire.	1	2	3	4	5
5. I consider myself knowledgeable about economic issues and personal investing.	1	2	3	4	5

Investor Profile

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Conservative

Moderate

Aggressive